BLINA MINERALS NL

ASX ANNOUNCEMENT

1 February 2018

Board:

David Porter (Non-Executive Director)

Brett Fraser (Non-Executive Chairman)

Jay Stephenson (Non-Executive Director)

Capital Structure:

3.743 Billion Shares

895 Million Options @ 0.17c exp 31/10/2020

ASX Code: BDI



Cleansing Notice

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

Blina Minerals NL advises it has issued a total of 580,000,000 fully paid ordinary shares as detailed in the attached Appendix 3B.

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the shares issued pursuant to the Placement ("Shares") and noted in the attached Appendix 3B will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company gives notice that:

- (a) The Company has issued 580,000,000 fully paid ordinary shares at an issue price of \$0.001 per share in relation to a placement as approved by Shareholders at the Annual General Meeting held on 30 November 2017;
- (b) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Appendix 3B in respect to the above follows.

Nevenka Jackson

COMPANY SECRETARY