



## ASX LR 3.10.5A Disclosure & Appendix 3B - Amended

Further to the announcement lodged on 7 June 2017 by Blina Minerals NL ("Blina" or "the Company", ASX: BDI) regarding the Placement of 350,000,000 shares and 235,000,000 options, the Company wishes to advise that the Appendix 3B lodged on 7 June 2017 misidentified how the placement of the securities was split between the placement capacities available under listing rules 7.1 and 7.1A.

The Company confirms that issue of the Placement shares and Options complied with listing rules 7.1 and 7.1A, including relevant requirements as to number, class, and issue price, when the shares and options were issued.

### Disclosure under ASX Listing Rule 7.1A.4(b) and 3.10.5A

The Company provides the following amended disclosures under ASX Listing Rules 3.10.5A and 7.1A.4(b):

(a) The dilutive effect of the Placement on existing shareholders is as follows:

	Number of securities issued	% of post Placement issued share capital
Ordinary shares issued under Listing Rule 7.1A	254,389,157	8.8%
Ordinary shares issued under Listing Rule 7.1	95,610,843	3.3%
Options issued under Listing Rule 7.1	235,000,000	8.12% (based on dividing undiluted post-Placement shares capital by 235,000,000 Options)
<b>TOTAL</b>	<b>585,000,000</b>	<b>20.22%</b>

The percentage of the post Placement issued capital held (in aggregate) relating to shares issued under Placement is as follows:

Pre-Placement shareholders who did not participate in Placement	85.54%
Pre-Placement shareholders who did participate in Placement	4.79%
Participants in Placement who were not previously shareholders	9.68%

BLINA MINERALS NL

ASX ANNOUNCEMENT

30 August 2017

### Board:

**Brett Fraser**  
Non-Executive Chairman

**David Porter**  
Non-Executive Director

**Jay Stephenson**  
Non-Executive Director

### Capital Structure:

2.89B Shares

355M Options  
@ 0.17c exp 31/10/2020

296M Options  
@ 0.17c exp 23/12/2017

ASX Code: BDI

- (b) The Company issued the shares as a Placement under ASX Listing Rule 7.1A to sophisticated and professional investors as it was of the view that this was the most efficient and expedient mechanism to raise the funds.
- (c) The Company confirms that no underwriting agreements were entered into in respect of the Placement.
- (d) The fee payable by the Company in connection with the Placement comprises a cash fee of 5% (excluding GST) of gross funds raised pursuant to the Placement and 60,000,000 options with an exercise price of 0.17 cents expiring 31 October 2020.

The amended Appendix 3B in respect to the above follows.

Julia Beckett  
**COMPANY SECRETARY**

*Rule 2.7, 3.10.3, 3.10.4, 3.10.5*

# Appendix 3B - Amendment

## [Amendment to Appendix 3B lodged 7 June 2017]

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, and 04/03/13

Name of entity

**BLINA MINERALS NL**

ABN

25 086 471 007

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |
|---|---|
| <p>1 +Class of +securities issued or to be issued</p>   | <p>1. Fully Paid Ordinary Shares<br/>2. Options<br/>3. Options</p>  |
| <p>2 Number of +securities issued or to be issued (if known) or maximum number which may be issued</p>  | <p>1. 350,000,000<br/>2. 175,000,000<br/>3. 60,000,000</p>  |
| <p>3 Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)</p>  | <p>1. Fully Paid Ordinary Shares<br/>2. Exercise price of 0.17 cents per Option 31 October 2020<br/>3. Exercise price of 0.17 cents per Option 31 October 2020</p>                            |
| <p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>1. Yes<br/>2. No – upon exercise of Option, resultant shares will rank equally in all respects<br/>3. No – upon exercise of Option, resultant shares will rank equally in all respects</p> |

+ See chapter 19 for defined terms.

**APPENDIX 3B**  
**New issue announcement**

5	Issue price or consideration	<ol style="list-style-type: none"> <li>1. \$0.001 per Share</li> <li>2. Nil</li> <li>3. Nil</li> </ol>				
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<ol style="list-style-type: none"> <li>1. Placement</li> <li>2. Placement - Free attaching Options</li> <li>3. As per Lead Manager contract</li> </ol>				
6a	Is the entity an <sup>+</sup> eligible entity that has obtained security holder approval under rule 7.1A?  If Yes, complete sections 6b – 6h <i>in relation to the <sup>+</sup>securities the subject of this Appendix 3B</i> , and comply with section 6i	Yes				
6b	The date the security holder resolution under rule 7.1A was passed	29 November 2016				
6c	Number of <sup>+</sup> securities issued without security holder approval under rule 7.1	330,610,843, being: <ul style="list-style-type: none"> <li>• 235,000,000 Options</li> <li>• 95,610,843 Shares</li> </ul>				
6d	Number of <sup>+</sup> securities issued with security holder approval under rule 7.1A	254,389,157				
6e	Number of <sup>+</sup> securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A				
6f	Number of <sup>+</sup> securities issued under an exception in rule 7.2	N/A				
6g	If <sup>+</sup> securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the <sup>+</sup> issue date and both values. Include the source of the VWAP calculation.	Yes Date of Issue: 7 June 2017 Issue Price: 0.1 cents 15 Day VWAP: 0.1081 cents Source of calculation: performed by Company (attached at Annexure 2)				
6h	If <sup>+</sup> securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A				
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	<table border="0"> <tr> <td style="padding-right: 20px;">7.1</td> <td>50,972,892</td> </tr> <tr> <td>7.1A</td> <td>0</td> </tr> </table>	7.1	50,972,892	7.1A	0
7.1	50,972,892					
7.1A	0					
7	<sup>+</sup> Issue dates  Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.  Cross reference: item 33 of Appendix 3B.	7 June 2017				

+ See chapter 19 for defined terms.

8	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX ( <i>including</i> the <sup>+</sup> securities in section 2 if applicable)	Number	<sup>+</sup> Class
		2,893,891,570	Ordinary Shares
9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX ( <i>including</i> the securities in section 2 if applicable)	Number	<sup>+</sup> Class
		355,000,000	Options, exercise price of 0.17 cents per Option expiring 31 October 2020
		295,666,667	Options, exercise price of 0.17 cents per Option expiring 23 December 2017
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)		

## Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the <sup>+</sup> securities will be offered	N/A
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	N/A
15	<sup>+</sup> Record date to determine entitlements	N/A
16	Will holdings on different registers (or sub-registers) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new offer documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A

+ See chapter 19 for defined terms.

**APPENDIX 3B**  
**New issue announcement**

---

20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	*Issue date	N/A

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of \*securities  
(tick one)

(a)  \*Securities described in Part 1

(b)  All other \*securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

---

+ See chapter 19 for defined terms.

**Entities that have ticked box 34(a)**

**Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

- 38 Number of +securities for which +quotation is sought N/A
- 39 +Class of +securities for which quotation is sought N/A
- 40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?  
  
 If the additional +securities do not rank equally, please state:  
 • the date from which they do  
 • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  
 • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- N/A
- 41 Reason for request for quotation now  
 Example: In the case of restricted securities, end of restriction period  
 (if issued upon conversion of another +security, clearly identify that other +security)
- N/A
- |  | Number | +Class |
|--|--------|--------|
| 42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38) | N/A    | N/A    |

+ See chapter 19 for defined terms.

## Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

Date: 30 August 2017

Print name:

**JULIA BECKETT**  
*Company Secretary*

== == == == ==

---

+ See chapter 19 for defined terms.



# Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

### Part 1

<b>Rule 7.1 – Issues exceeding 15% of capital</b>	
<b>STEP 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of <b>fully paid ordinary securities</b> on issue 12 months before date of issue or agreement to issue	2,543,891,570
<p><b>Add</b> the following:</p> <ul style="list-style-type: none"> <li>• Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>• Number of fully paid ordinary securities issued in that 12 month period with shareholder approval</li> <li>• Number of partly paid ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>• Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	
<b>Subtract</b> the number of fully paid ordinary securities cancelled during that 12 month period	
<b>“A”</b>	2,543,891,570
<b>STEP 2: Calculate 15% of “A”</b>	
<b>“B”</b>	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply</b> “A” by 0.15	381,583,735
<b>STEP 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><b>Insert</b> number of <b>equity</b> securities issued or agreed to be issued in that 12 month period <b>not</b> counting those issued:</p> <ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• This applies to equity securities, unless specifically excluded – not just ordinary securities</li> <li>• Include here (if applicable ) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	95,610,843 Shares (Placement) 175,000,000 Options (Placement) 60,000,000 Options (Lead Manager)
<b>“C”</b>	330,610,843
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
<b>“A”</b> x 0.15	381,583,735

+ See chapter 19 for defined terms.

**APPENDIX 3B**  
**New issue announcement**

<i>Note: number must be same as shown in Step 2</i>	
<b>Subtract "C"</b> <i>Note: number must be same as shown in Step 3</i>	330,610,843
<b>Total</b> [ "A" x 0.15 ] – "C"	50,972,892 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

**Part 2**

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate "A", the base figure from which the placement capacity is calculated</b>	
<b>"A"</b> <i>Note: number must be same as shown in Step 1 of Part 1</i>	2,543,891,570
<b>Step 2: Calculate 10% of "A"</b>	
<b>"D"</b>	0.10 <i>[Note: this value cannot be changed]</i>
<b>Multiply "A" by 0.10</b>	254,389,157
<b>Step 3: Calculate "E", the amount of placement capacity under rule 7.1A that has already been used</b>	
<b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> <li>• This applies to equity securities – not just ordinary securities</li> <li>• Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	254,389,157 (Placement)
<b>"E"</b>	254,389,157
<b>Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A</b>	
<b>"A" x 0.10</b> <i>Note: number must be same as shown in Step 2</i>	254,389,157
<b>Subtract "E"</b> <i>Note: number must be same as shown in Step 3</i>	254,389,157
<b>Total</b> [ "A" x 0.10 ] – "E"	0 <i>[Note: this is the remaining placement capacity under rule 7.1A]</i>

+ See chapter 19 for defined terms.

**ANNEXURE 2**

<b>Date</b>	<b>Close</b>	<b>Volume</b>
	<b>\$</b>	<b>No.</b>
5 June 2017	0.002	25,000
1 June 2017	0.001	548
30 May 2017	0.001	2,144,751
26 May 2017	0.001	2,170,500
25 May 2017	0.002	750,000
24 May 2017	0.001	4,790
22 May 2017	0.001	2,019,250
19 May 2017	0.001	5,000,000
16 May 2017	0.001	3,840,249
12 May 2017	0.001	5,455,095
11 May 201	0.001	3,000,000
10 May 2017	0.001	2,000,000
9 May 2017	0.001	7,010,000
8 May 2017	0.001	10,600,004
5 May 2017	0.001	78,377,713

**Volume Weighted Average Price – 15 Trading Days: \$0.001081**

---

+ See chapter 19 for defined terms.