

3 September 2013

Company Announcements Office  
 ASX Limited  
 Level 4, Exchange Centre  
 20 Bridge Street  
 SYDNEY NSW 2000

**INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A**

Further to the Appendix 3B announced on 3 September 2013 for the issue of 233,750,000 fully paid ordinary shares (**Placement**), Blina Minerals NL (ASX: BDI) provides the following information required under ASX Listing Rule 3.10.5A:

- (a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of Shares on issue prior to the Placement: 1,208,100,000

|  |        |
|--|--------|
| Placement issue under Listing Rule 7.1 (118,600,000 shares)  | 9.82%  |
| Placement issue under Listing Rule 7.1A (115,150,000 shares) | 9.53%  |
| Total dilution as a result of the Placement                  | 19.35% |

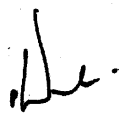
Number of Shares on issue following the Placement: 1,441,850,000

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (115,150,000 shares):

|   |      |
|---|------|
| Pre-Placement shareholders who did not participate in the Placement | 100% |
| Pre-Placement shareholders who did participate in the Placement     | -    |
| Participants in the Placement who were previously not shareholders  | 100% |

- (b) The Company issued the shares as a placement under Listing Rule 7.1A as it believed that this was the most efficient mechanism for raising funds at the time. The Company had also received an expression of interest from a broker to support the placement making it a more reliable process to fund.
- (c) No underwriting arrangements were in place for the Placement; and
- (d) A fee of 4% totalling \$4,390 (before GST) amount was paid to Patersons Securities Limited for the amount that it raised in relation to the Placement.

Yours faithfully



**Peter Webse**  
 Company Secretary